ORIGINAL

UNITED STATES DISTRICT CO	URT
SOUTHERN DISTRICT OF NEW	YORK

PROSPECT CAPITAL CORPORATION, PROSPECT CAPITAL MANAGEMENT LLC, JOHN F. BARRY, M. GRIER ELIASEK, WALTER PARKER and BART DE BIE,

CIV. 37217

Petitioners,

- against -

MICHAEL ENMON,

Respondent.

NOTICE OF PETITION TO **CONFIRM AN ARBITRATION** AWARD

PLEASE TAKE NOTICE that upon the annexed Petition to Confirm an Arbitration Award and the exhibits annexed thereto, Petitioners will petition this Court, at the United States Courthouse, 500 Pearl Street, in the City, County and State of New York, before a judge of the United States District Court for the Southern District of New York, U.S. Court House, 500 Pearl Street, New York, New York, at a time and date to be determined by the Court, for an order, pursuant to Section 9 of the Federal Arbitration Act, 9 U.S.C. § 9 and/or N.Y. C.P.L.R. § 7510 and Rule 65 of the Federal Rules of Civil Procedure, (1) confirming a Partial, Final Arbitration Award dated April 14, 2008 (the "Award"), rendered by John H. Wilkinson, Esq. (the "Arbitrator") under the auspices of the American Arbitration Association and entering

judgment thereon; and (2) any other relief that this Court deems necessary and proper in the interests of justice.

Dated: New York, New York April 18, 2008

> SKADDEN, ARPS, SLATE MEAGHER & FLOM LLP

Jonathan J. Lerner

Jonathan.Lerner@skadden.com

Maura Barry Grinalds

MauraBarry.Grinalds@skadden.com

Timothy G. Nelson

Timothy.G.Nelson@skadden.com

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Four Times Square

New York, New York 10036-6522

(212) 735-3000

Attorneys for Petitioners